

INFOCOM CORPORATION

# Flash Report 1Q Results and FY15 Outlook

July 31, 2015



Net Business



Healthcare



GRANDIT

# Outline of FY15 1Q Results

(¥ million)	FY14 1Q	FY15 1Q	Difference	Change
Sales	8,199	<b>8,688</b>	+498	+6.0%
Operating income (loss)	(226)	<b>154</b>	+381	—
OP margin	—	1.8%		
Ordinary income (loss)	(216)	<b>173</b>	+389	—
Net income (loss)	(249)	<b>86</b>	+335	—

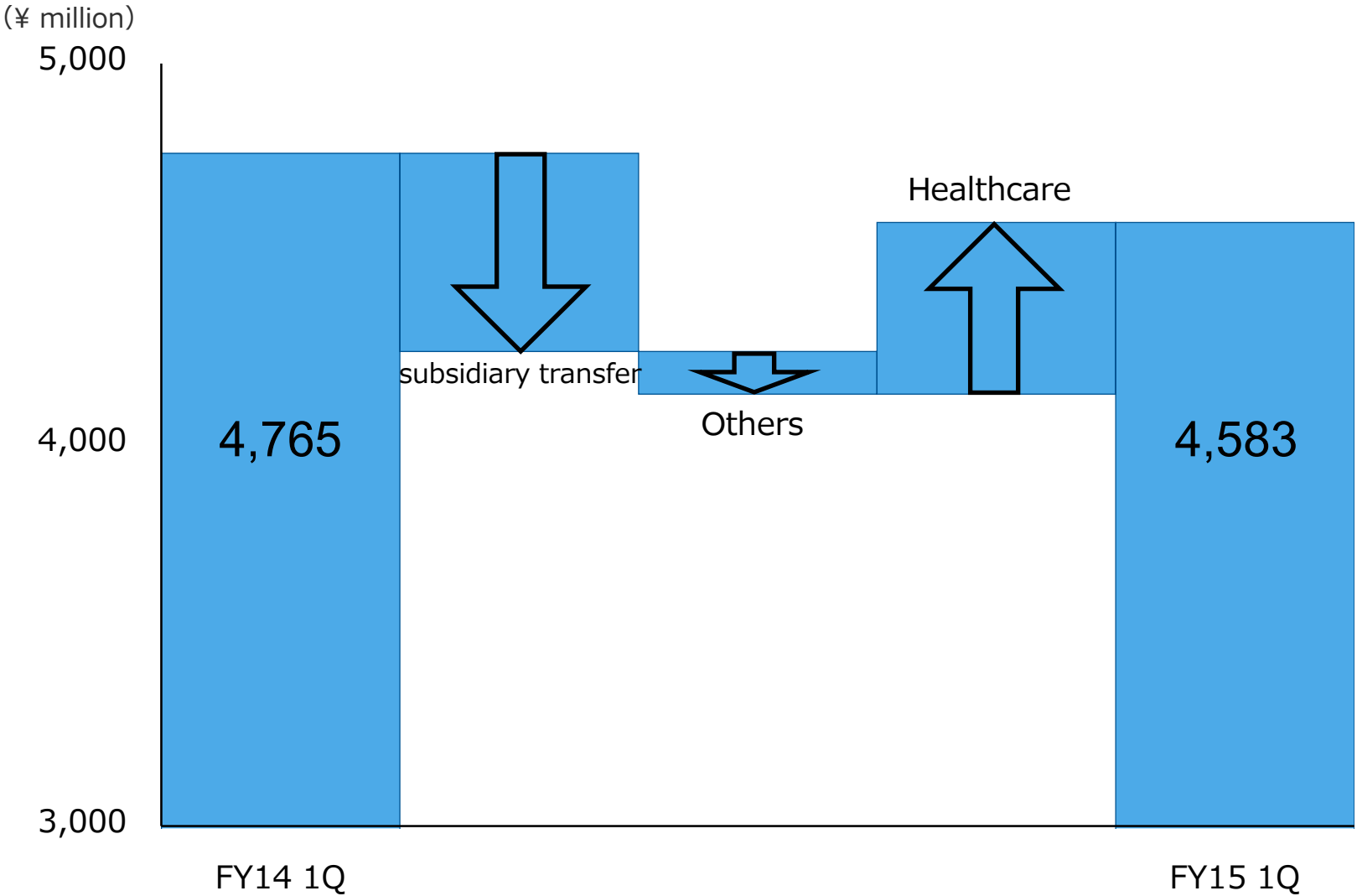
- Sales and income increased

# Outline of FY15 1Q Results IT Service Segment

(¥ million)	FY14 1Q	FY15 1Q	Difference	Change
Sales	4,765	4,583	-181	-3.8%
Operating income (loss)	(345)	(180)	+165	—
OP margin	—	—		

- Sales
  - Positive impact : Healthcare business improved
  - Negative impact : Subsidiary divested last year
- Operating income/loss
  - Healthcare business improved

# IT Service Segment (Analysis of Sales)

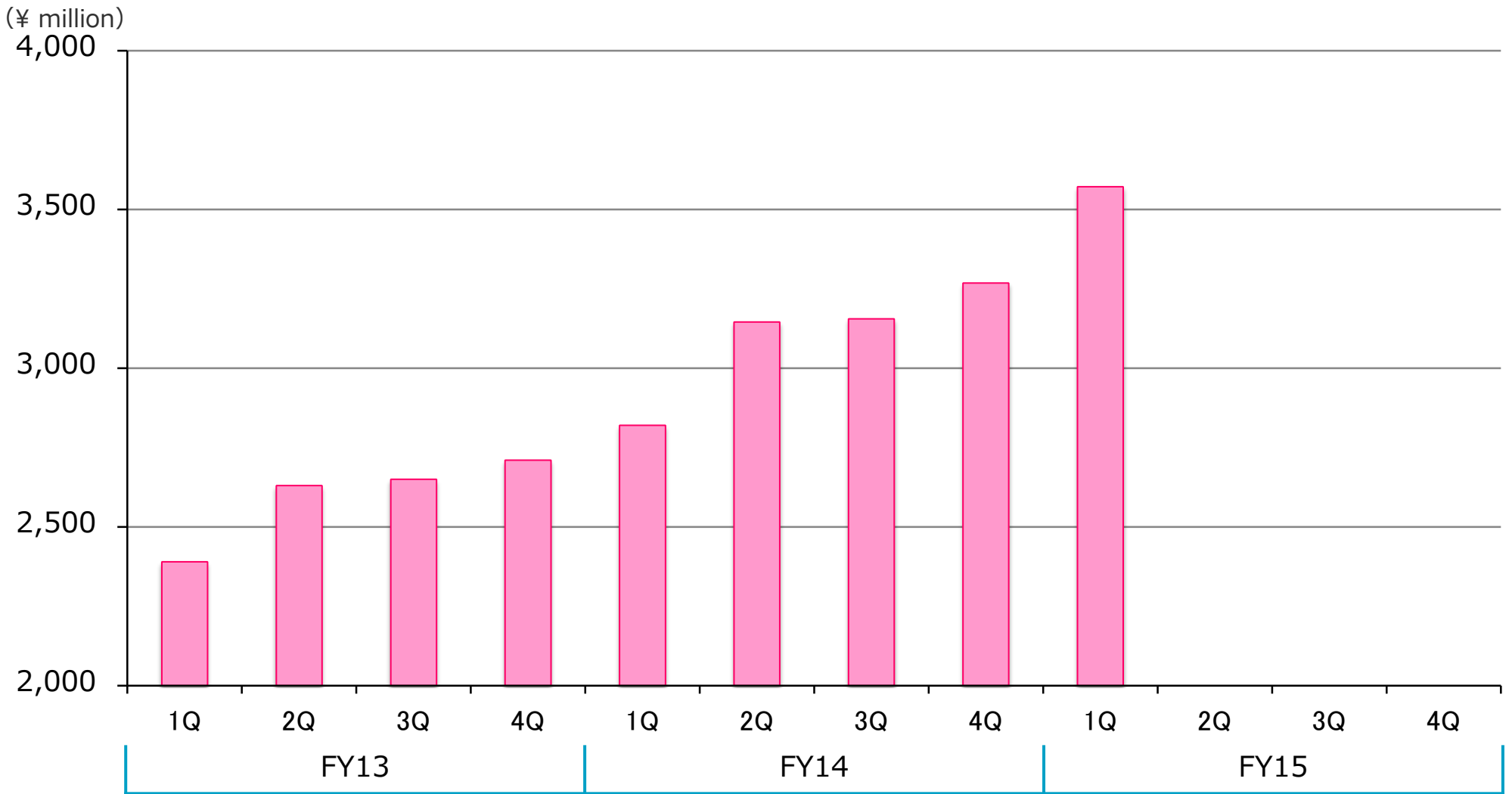


# Outline of FY15 1Q Results    Net Business Segment

(¥ million)	FY14 1Q	FY15 1Q	Difference	Change
Sales	3,433	4,104	+671	+19.5%
Operating income	118	334	+216	+182.9%
OP margin	3.4%	8.1%		

- Sales
  - Growth in digital comic service
- Operating income
  - Growth in digital comic service
  - Restructure of game business contributed

# Quarterly Sales performance of digital comic service



# FY15 Outlook

(¥ million)	FY14 Results			FY15 Outlook				
	1H	2H	Total	1H	2H	Total	Difference	Change
Sales	18,697	21,612	40,309	19,000	24,000	43,000	+2,691	+6.7%
Operating income	590	3,016	3,606	800	3,400	4,200	+594	+16.5%
Ordinary income	613	3,079	3,692	800	3,400	4,200	+508	+13.7%
Net income	245	1,926	2,171	500	2,100	2,600	+429	+19.8%
EPS (¥)		79.43			95.10		+15.67	+19.7%
ROE (%)		10.9			12		+1.1	

- Forecasted figures (announced on Apr 28, 2015) have not changed

# Disclaimer Regarding Forward-Looking Statements

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This document was aimed for an offer of the information about our company explanation, achievements explanation. It is not a thing for invitation of the investment in securities which we publish.

We make this document based on data as of June 30, 2015 except a part.

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Inquiries

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