



INFOCOM CORPORATION

Financial Results Briefing for Q3 FY03/2024

| January 31, 2024 | Security code: 4348

Q3 FY03/24 Consolidated Earnings Results

- Continued strong e-comics performance led to **increase in sales and profit**

Net sales

¥60.3 billion

+19.8% YoY

Operating profit

¥6.3 billion

+9.4% YoY

Profit attributable to owners of the parent

¥4.2 billion

+128.6% YoY

Management Performance

(Billion yen)	FY03/23 Q3 Cumulative	FY03/24 Q3 Cumulative	YoY	
			Change	%
Net sales	50.3	60.3	+9.9	+19.8%
Operating profit (Operating margin)	5.8 (11.5%)	6.3 (10.5%)	+0.5	+9.4%
EBITDA	6.6	7.3	+0.6	+10.5%
Ordinary profit	5.9	6.4	+0.5	+9.1%
Profit attributable to owners of the parent*	1.8	4.2	+2.4	+128.6%

*We recorded an extraordinary loss in the previous consolidated fiscal year due to goodwill impairment and loss on valuation of investment securities

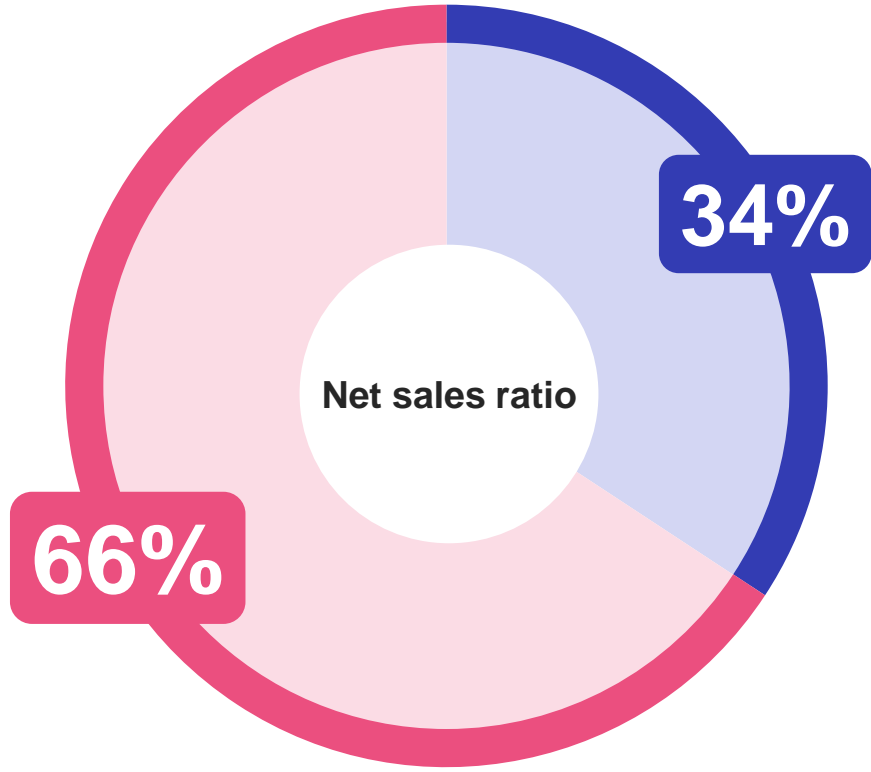
Segment Structure

Digital Entertainment

E-comic
E-Comic Distribution Service



FY03/23 Result



Business Solution

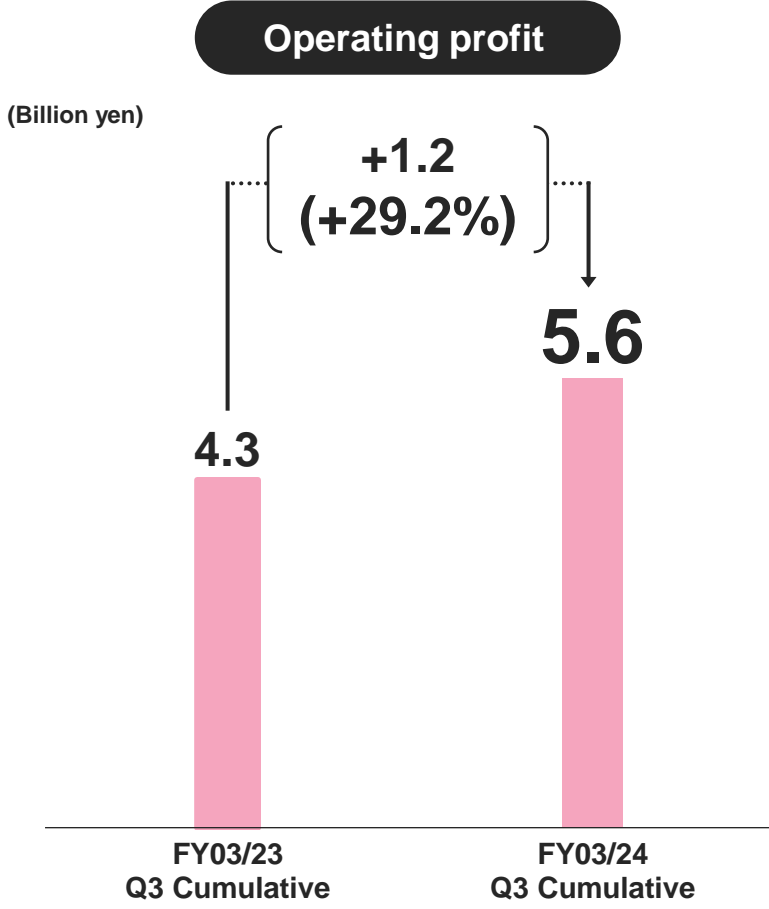
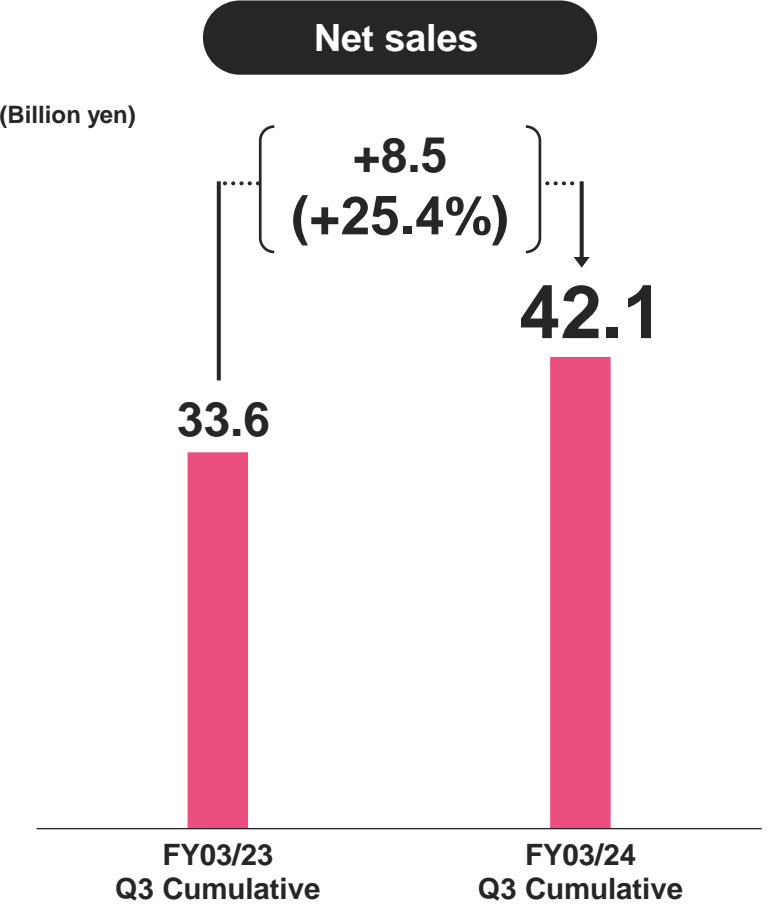
Health IT
Package services for medical institutions

Business Software
ERP
Cloud services
Business package

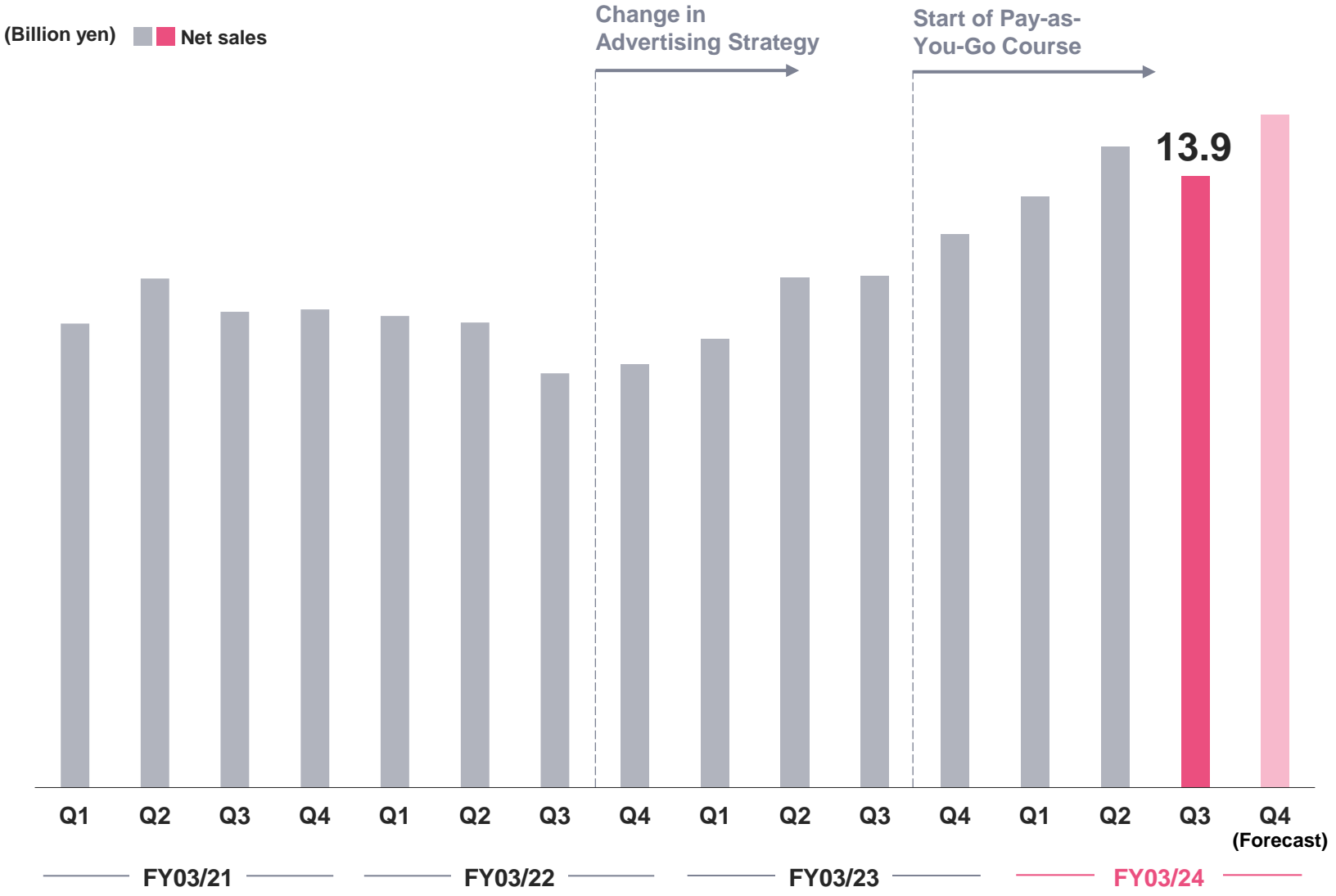
Enterprise Service Management
System integration for major companies

Digital Entertainment Results

Continued strong performance in pay-as-you-go course
 Maintaining growth path by creating hit titles and leveraging marketing synergies



E-Comic Business Results

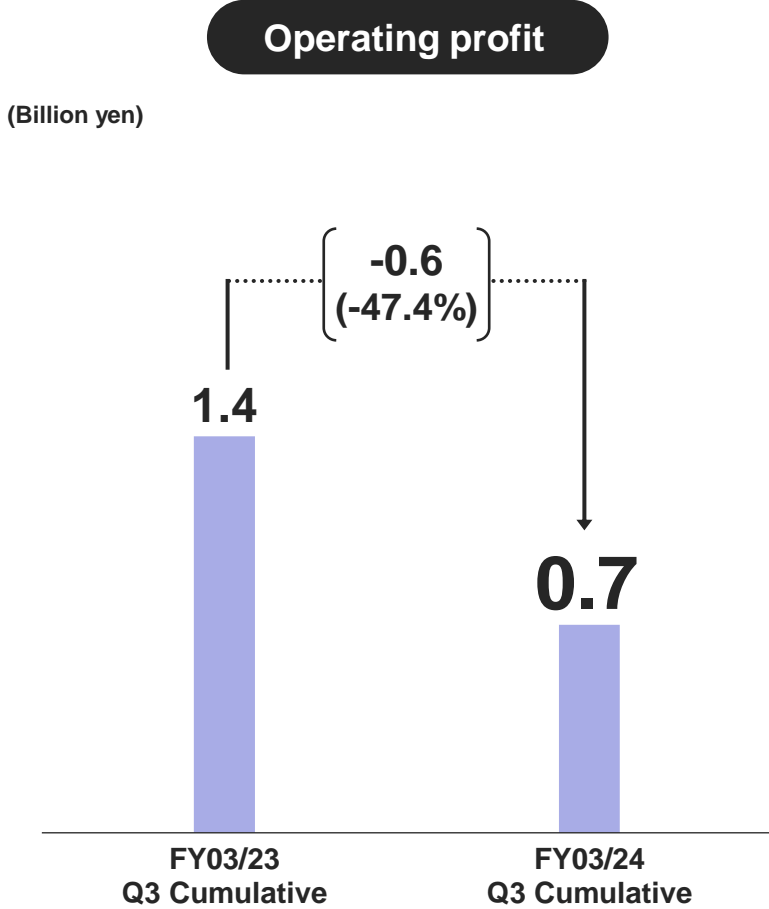
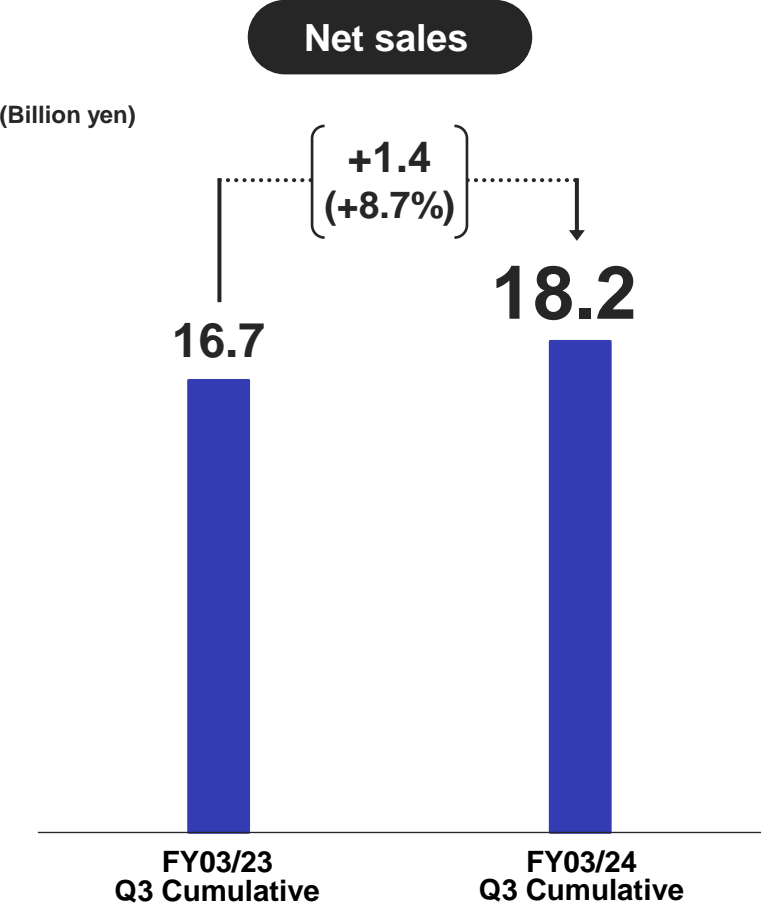


Despite lower sales due to seasonal fluctuations, we expect to progress in line with plan and achieve further growth in Q4

Business Solution Results

Firm performance in products and services for hospitals

Decrease in profit due to sales composition differences and up-front investments to create services



Earnings Forecast for FY03/24

No changes to the earnings forecasts as published on July 31, 2023

(Billion yen)	FY03/23 Results			FY03/24 Forecast			Difference	
	1H	2H	FY	1H	2H	FY	Change	%
Net sales	33.0	37.3	70.3	40.0	42.4	82.5	+12.1	+17.3%
Operating profit (Operating margin)	3.7 (11.2%)	4.8 (12.9%)	8.5 (12.1%)	4.1 (10.4%)	5.8 (13.7%)	10.0 (12.1%)	+1.4	+17.3%
EBITDA	4.2	5.3	9.5	4.7	6.2	11.0	+1.4	+14.7%
Ordinary profit	3.7	4.8	8.5	4.2	5.7	10.0	+1.4	+16.3%
Profit attributable to owners of the parent	1.7	1.8	3.5	2.8	3.8	6.7	+3.1	+87.6%
Net income per share (yen)	65.20			122.28			+57.0	+87.5%
ROE	8.0%			14.3%			+6.3pt	-

Earnings Forecast by Segment

Digital Entertainment

(Billion yen)	FY03/23 Results			FY03/24			Difference	
	1H	2H	FY	1H (Results)	2H (Forecast)	FY (Forecast)	Change	%
Net sales	21.9	24.3	46.2	28.1	29.3	57.5	+11.2	+24.3%
Operating profit (Operating margin)	2.7 (12.6%)	3.2 (13.5%)	6.0 (13.1%)	3.6 (13.1%)	3.8 (13.0%)	7.5 (13.0%)	+1.4	+24.1%

Business Solution

(Billion yen)	FY03/23 Results			FY03/24			Difference	
	1H	2H	FY	1H (Results)	2H (Forecast)	FY (Forecast)	Change	%
Net sales	11.1	12.9	24.0	11.9	13.0	25.0	+0.9	+3.7%
Health IT	4.3	5.5	9.8	5.0	5.9	11.0	+1.1	+11.2%
Operating profit (Operating margin)	0.9 (8.6%)	1.5 (11.8%)	2.4 (10.3%)	0.5 (4.4%)	1.9 (15.1%)	2.5 (10.0%)	+0.0	+0.7%

Becoming a services company that delivers new value through the co-creation of ICT and real-world businesses

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